



The Budget Management Tool allows you to retrieve your financial data in Excel to “create” new sets of budget based on your custom formulas. With a click of a button, it allows you to create budget sets in Sage 300 ERP without having to go through the pains of exporting and importing data.

Features

- Have the flexibility of working with excel to create budgets
- Retrieve data from Sage 300 ERP into your worksheet for budget preparation
- Create budgets in excel and update Sage 300 ERP on completion

Benefits

- Save time and effort
- Eliminates the need to export / import budgets
- Ability to work with real time data (actuals) and see the variance
- Keep all your budget data in your ERP database

